

EXHIBIT B

Atticus Administration, LLC
Chris Longley - CEO

Group Health Plan Litigation

Prepared for

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ATTICUS

SMART | ACCOUNTABLE | BETTER

Class Action Administration

Estimate E2024-06-E01
Group Health Plan Litigation

Prepared on June 24, 2024
By Chris Longley – CEO | Atticus Administration LLC

Estimate E2024-06-E01 | Group Health Plan Litigation

June 24, 2024

Estimate Summary

Atticus Services & Cost Description

DESCRIPTION	
NOTICE MAILING-Mailed First Class	\$70,435
Initial Notice – Email	Included
Undeliverable/Return Email/Mail Processing	Included
Printed + mailed postcard notices (as backup notice method)	Included
English Only	Included
PROJECT MANAGEMENT/ADMIN FEES/Technical	\$14,980
CLAIMS	\$116,174
CAFA	\$2,800
COMMUNICATIONS	\$35,519
PO Box rental	Included
IVR, 800#, IVR, Live operators	Included
correspondence, out-outs, objections	Included
Website (INTERACTIVE)	Included
FUND, TAX, REPORTING	\$1,300
setup QSF, file annual tax returns, QSF Reporting	Included
DISTRIBUTION	\$71,419
check printing, digital payments, payment calculation & verification, bank fees	included

TOTAL: **\$312,627**

Key Assumptions

- Class Size: **978,305 Class Members.**
- Notice via email as primary method.
- Postcard notices printed and mailed for no email or bounce-back emails. Quote assumes .8% of class (or 7,826) also noticed via simple postcard.
- Data review, cleansing and preparing file for mailing; including NCOA, and new address searches (skip-tracing).
- Includes summary reporting on a weekly basis and requested declarations.
- Includes full CAFA filings.
- Communications includes, interactive website, dedicated 800# with IVR for FAQ and other correspondence. Includes live telephone operators.
- Claims assumed at 10% (see p.4 for claims volume variations).
- Class members that file a valid claim to receive an award.
- Digital payment options available as part of claims filing.

PRINT NAME

ROLE

Client Signature

Date

By signing above, I understand and agree to the pricing terms and services to be provided by Atticus Administration for the stated project.

PLEASE NOTE: This estimate and pricing is for the services stated herein and is valid for 30 days from the date of the estimate. If the Settlement Agreement or other service scope document(s) require additional services not included or priced in this estimate, we will separately price those scope changes and submit an updated quote prior to proceeding with the work.

Payment Terms:
60% payable PRIOR to initial Notice
FINAL 40% payable at Distribution



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Detailed Budget

Atticus Services & Cost Description

DESCRIPTION		UNITS	SUBTOTAL	
NOTICE MAILING (Data Cleansing & Analysis) Mailed First Class		978,305	Class Mbrs	\$70,435
Class Data List - Cleaning & Processing		85.00	Hrs	\$10,498
Class Notice Review - Proof/Finalize/Print Set-Up		8.00	Hrs	\$988
PRINTING Class Notice double-postcard	1	7,826	postcards	\$783
Postage Stamp (within 1 ounce max weight)		7,826	ct to mail	\$3,144
Email Notice priority noticing method	99.2%	970,479	Emails	\$33,280
Undeliverable/ NCOA/Return Mail Processing & Remail (7%)		68,461	7% of class	\$8,903
Notice Request Re-Emailing		29,349	3% of class	\$12,840
PROJECT MANAGEMENT		92	hrs	\$12,880
TECHNICAL SET UP (includes project kick-off)		15	hrs	\$2,100
CAFA				\$2,800
CLAIMS		97,831	10.0%	\$116,174
COMMUNICATIONS				\$35,519
Telephone - Set-Up + Monthly Fee		6 Months		\$1,260
Website (INTERACTIVE)		6 Months		\$2,500
Telephone - Messages IVR Live Operators		6 Months		\$27,469
PO Box - Setup & Monthly Fee		6 Months		\$315
Correspondence - Mail / Opt-Out cures / Telephone call backs		various		\$3,974
FUND, TREASURY & TAX Reporting				\$1,300
Set-Up QSF		4.00	Hrs	\$520
Prepare/File Annual Fund Return		6.00	Hrs	\$780
DISTRIBUTION, Payment Calculations & Reporting				\$71,419
Cover Letter & Check - Design/Review/Finalize		4.00	Hrs	\$520
Payment Data - Calculate & Verify Payments		48.00	Hrs	\$6,240
Prepare Payment Reports + check reissues		80.00	Hrs	\$7,800
Digital Payments		78,264	80%	\$30,692
Check - Print Set-up/Printing/Mail Prep. + replacements		19,566	checks	\$7,291
Check Mailing Postage (will be 1x mailings)		19,566	mailed	\$11,487
Check - Undeliverable/ NCOA/Return Mail Processing & Remail (5% Return)		978	5.0% est	\$4,892
Bank Fees (Account Set-Up & Monthly Fee)		6 months		\$2,496
DATA STORAGE		n/a		\$0
		TOTAL		\$312,627

Operating Assumptions

- Class Size: **978,305 Class Members.**
- Class Notice via Email (primary method). Backup or secondary method is a simple postcard.
- Data review, cleansing and preparing file for mailing; including NCOA, and new address searches, and skip tracing if required.
- Communications includes interactive website, PO BOX, Mail Correspondence, 800# with IVR (live phone operators after IVR tree and during business hours only).
- Project management assumes 107 hours at a blended rate of \$140 per hour. Includes summary reporting on a weekly basis and requested declarations.
- Claims assumed at 10%
- Qualified Settlement fund assumes 6 months.
- All bank fees are included in pricing.
- Includes digital payment or check.
- Disbursement includes positive pay "anti-fraud" features.



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Additional Scope Details

Terms

- **Noticing plan assumes the following:**
 - Email (assumes a 'bounce-back' rate of $\leq 5\%$).
 - postcard notice mailed only upon bounced email AND obtaining a valid mailing address (*assumed at 0.80% and is included in pricing*). Postcard unit pricing for postcards > 50,000 is \$.46cents each.
 - Pricing includes processing, cataloguing and reporting undeliverables (both emails and postcards), and also includes skip-tracing for updated addresses/email addresses and reprint + re-mail postcards.
- **Claims rate assumes 10.0%, quantity of 97,831.**
 - Claims processing assumes $\leq 97,831$ claims.
 - Unit pricing for claims > 100,000 is **\$2.25**
 - This unit pricing includes processing of claim form, any award payment or similar digital payment, any additional written or emailed communications (or cure process).
- **Telephone Support**
 - Calls all routed through an IVR tree with FAQ answers.
 - Live operators available during business hours.
- **Credit Monitoring Services**
 - Quote does not include procurement or fees for credit monitoring services.
 - Atticus can manage this award component if requested.
 - Unit pricing for credit monitoring services will range from \$4.00 to \$35.00 per individual claimant depending on credit monitoring service level and duration/time frame set forth in Settlement Agreement.

Operating Assumptions

- Class Size: **978,305 - class members.**
- Class Notice: primary method is Email, to class members with known email addresses: 970,479. Notice in English only.
- Backup noticing method is a simple postcard, currently estimated at 7,826 (for missing emails or bounce-back emails).
- Data review, cleansing, compiling and preparing file for noticing.
- Claims assumptions – 10% (see Terms notes for pricing variations for higher claims rate).
- Communications includes, PO BOX, Mail Correspondence. Also includes dedicated 800# with IVR and FAQ's.
- Includes all QSF and treasury services.
- Includes all QSF level tax filings.

